

3 June 2019



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### Top stories this week

Government expects muted growth to continue in April-June quarter of FY20

"Real" or inflation-adjusted GDP grew 6.8 percent in FY19, lower than previous year's 7.2 percent, data released by the Central Statistics Office (CSO) showed. The growth in GDP was slowest since 2014-15.

The Union Budget will be presented on July 5, I&B Minister Prakash Javadekar announced at a press briefing after the first Cabinet meeting concluded on May 31.

Cabinet approves extension of PM-KISAN scheme to all farmers  
The decision was taken in the first Cabinet meeting of the new NDA government, which came back to power, winning over 350 seats.

Rupee snaps 3-day losing streak; settles 17 paise up at 69.70 vs USD  
At the interbank foreign exchange (forex), the domestic currency witnessed heavy volatility. The local unit opened at 69.78 a dollar and during the day it touched a low of 69.92 and high of 69.68 amid the allocation of key portfolios in the newly elected government.

India's forex reserves up by \$1.99 bn to \$419.99 bn  
The overall reserves had declined by \$2.05 billion to \$417.99 billion in the previous reporting week. The reserves had touched an all-time high of \$426 billion in April 2018.

Fiscal deficit lower at 3.39% in 2018-19  
In absolute terms, fiscal deficit at the end of March 31, 2019, stood at Rs 6.45 lakh crore as against Rs 6.34 lakh crore in the revised estimates of Budget.

GDP growth slips to 5.8% in the last quarter of 2018-19; annual GDP at 5-year low  
"Real" or inflation-adjusted GDP grew 6.8 percent in 2018-19, lower than previous year's 7.2 percent, data released by the Central Statistics Office (CSO) showed.

Oil poised for biggest monthly drop in six months on trade wars  
Brent futures are heading for a 10 percent slide in May and WTI for a 13 percent drop, their biggest monthly losses since last November.

Wall Street skids, jolted by Trump's surprise tariff threat on Mexico  
The Dow Jones Industrial Average fell 354.84 points, or 1.41%, to 24,815.04, the S&P 500 lost 36.8 points, or 1.32%, to 2,752.06 and the Nasdaq Composite dropped 114.57 points, or 1.51%, to 7,453.15.

During May series, the Nifty50 rose nearly 1.48 percent, while the S&P BSE Sensex rallied by 1.7 percent.

The final tally on D-Street – S&P BSE Sensex slipped 0.3 percent or 117 points to 39,714 while the Nifty50 closed 23 points lower at 11,922 on May 31.

### Weekly Indices Change

INDEX	CLOSE	P.CLOSE	CHANGES %
SENSEX	39714.2	39434.72	0.71%
NIFTY	11922.8	11844.1	0.66%
MIDCAP	15096.18	14945.24	1.01%
SMLCAP	14867.04	14699.56	1.14%
METAL	10756.4	10789.93	-0.31%
OIL&GAS	15734.43	15354.23	2.48%
AUTO	18445.99	19059.9	-3.22%
TECK	7767.07	7498.63	3.58%
BANKEK	35264.03	35199.19	0.18%
IT	15781.62	15122.46	4.36%
FMCG	11518.09	11560.19	-0.36%
HC	13305.06	13395.55	-0.68%
PSU	7825.82	7703.21	1.59%

INDEX	CLOSE	P.CLOSE	% CHANGE
DOW	24815	25585.7	-3.01%
NASDAQ	7453.15	7637.01	-2.41%
FTSE	7161.71	7277.73	-1.59%
NIKKEI	20354	21157	-3.80%
HANGSENG	26741.5	27180	-1.61%

### Top Nifty50 Gainers Weekly

COMPANY	VALUE	%CHANGE
Hind. Petrol	324.25	+ 7.28
Tata Consultancy	2,196.55	+ 7.25
GAIL (India) Ltd.	361.00	+ 5.66
Indian Oil Corp	165.55	+ 5.58
YES Bank Ltd.	147.80	+ 4.67

### Top Nifty50 Losers Weekly

COMPANY	VALUE	CHANGE
JSW Steel	271.70	-5.66
Tata Motors Ltd.	172.60	-5.32
Hero MotoCorp	2,680.25	-5.24
Zee Entertainment En	357.45	-5.15
Bajaj Auto Ltd.	2,925.90	-4.94

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## Weekly Indices Recommendation



**STRATEGIES:-** Technically on the daily charts we see minor support on the downside for nifty 50 index lies at 11600-11550 levels, whereas minor resistance on the upside is capped around 12050-12100 levels. If nifty 50 index breaches minor support on the downside and closes below it we may see fresh break down and index can drag index towards major support on lower side around 11300-11250 and if breaches minor resistance on the upside and closes above it we may see fresh breakout and index can head towards higher levels around 12300– 12350

Currently nifty 50 index is trading above 200 days exponential moving average and suggests long term trend is bullish.

### BANK NIFTY



**STRATEGIES:-** Technically on the daily charts we see minor support on the downside for Nifty Bank Index lies at 30600– 30500 levels, whereas minor resistance on the upside is capped around 31700– 31800 levels. If Nifty Bank breaches minor support on the downside and closes below it we may see fresh break down and index can drag index towards major support on lower side around 31000– 30800 and if breaches minor resistance on the upside and closes above it we may see fresh breakout and index can head towards higher levels around 32500– 32600

Currently Nifty Bank is trading above 200 days exponential moving average and suggests long term trend is bullish.

INDICES	S2	S1	PIVOTS	R1	R2
NIFTY	11376	11611	11825	12059	12275
BANK NIFTY	29415	30314	31009	31908	32603

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## EQUITY CASH & FUTURE

### STOCK RECOMMENDATIONS [FUTURE]

1. UPL
2. ZEEL



UPL is looking BULLISH on charts we advise you to BUY ABOVE 1005 with a stop loss 970 for the target of 1030-1060.



ZEEL is looking Bearish on charts. We advice you to sell below 355 with a stop loss of 370 for the target of 340-320.

### BTST CASH BUYING SCRIPT

SCRIPT	LEVEL	TGT	SL
RELIANCE	1340	1370-1400	1300

### BTST FUTURES BUYING SCRIPT

SCRIPT	LEVEL	TGT	SL
RBLBANK	690	710-730	670

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## PERFORMANCE UPDATES

Date	Cash/ Futures/ option	Contract	Strategy	Entry Level	Target	Stop Loss	Remark
31-5-2019	JUBILANT	CASH	SHORT	503	500.50-490	509.10	BOOKED PROF-IT
31-5-2019	CADILAHC	FUTURE	SHORT	249.50	247.60-245	254	BOOKED PROF-IT
31-5-2019	ADANIPORT	BTST	LONG	411	413-419	406	BOOKED PROF-IT
31-5-2019	APOLLOHOSP	CASH	LONG	1245	1255-1265	1230	BOOKED PROF-IT
31-5-2019	APOLLOHO- SP1240CE	OPTION	LONG	46	51-59	36	BOOKED PROF-IT

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