

25 MAR 2019



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Top stories this week

crude oil declines 0.17% on subdued domestic cues
At the Multi Commodity Exchange, crude oil for delivery in April was trading lower by Rs 7, or 0.17 per cent, to Rs 4,139 per barrel, in a business turnover of 16,293 lots.

Oil edges up on ongoing supply cuts, but slowing economy drags
International Brent crude oil futures were at \$67.74 a barrel at 0700 GMT, up 13 cents, or 0.2 percent, from their last close. Brent on Tuesday touched its highest since November 16 at \$68.20 a barrel.

Rupee slips 12 paise to 68.95 against US dollar
The dollar index, which gauges the greenback's strength against a basket of six currencies, rose 0.18 per cent to 96.66.

India gold demand eases as traders defer buying; Singapore supply dips
Gold imports in February fell 10.81 percent from the same period last year to \$2.58 billion, trade ministry data showed earlier this month.

SBI raises Rs 1,251 cr by issuing Basel III-compliant bonds
The bonds with a face value of Rs 10 lakh each bears a coupon rate of 9.45 per cent per annum payable annually with call option after 5 years or any anniversary date thereafter, it said.

Govt gets bids worth Rs 28,000 cr for CPSE ETF, to retain Rs 10K cr, Anchor investors had put in bids worth Rs 6,072 crore on the first day of the issue on March 19. The issue, which closed on Friday, saw overall subscription of Rs 28,000 crore.

RBI again defers Ind AS implementation by banks
Earlier in April 2018, the central bank had postponed the implementation of the Indian Accounting Standards (Ind AS) by the banks by one year.

RIL remains India's largest listed firm with \$127 bn market-cap- The current market capitalisation of the company stands at Rs 8,74,739.75 crore, which is equal to \$127 billion (rupee-dollar rate was 69.07), higher than that of TCS (Rs 7.6 lakh crore) and HDFC Bank (Rs 6.2 lakh crore).

Wall Street tumbles on global economic slowdown fears
The Dow Jones Industrial Average fell 460.19 points, or 1.77 percent, to 25,502.32, the S&P 500 lost 54.17 points, or 1.90 percent, to 2,800.71 and the Nasdaq Composite dropped 196.29 points, or 2.5 percent, to 7,642.67.

Closing Bell: Nifty ends below 11,500, Sensex falls 222 points; auto stocks slip
The Sensex was down 222.14 points at 38164.61, while Nifty was down 64.10 points at 11456.90.

Weekly Indices Change

INDEX	CLOSE	P.CLOSE	CHANGES %
SENSEX	38164.61	38024.32	0.37%
NIFTY	11456.9	11426.8	0.26%
MIDCAP	15076.89	15171.52	-0.62%
SMLCAP	14758.8	14837.18	-0.53%
METAL	11151.85	11224.21	-0.64%
OIL&GAS	14812.87	14954.97	-0.95%
AUTO	18798.43	19695.38	-4.55%
TECK	7601.02	7589.95	0.15%
BANKEK	33150.8	32915.02	0.72%
IT	15240.23	15158.73	0.54%
FMCG	11692.75	11607.9	0.73%
HC	14182.2	14237.72	-0.39%
PSU	7349.66	7393.88	-0.60%

INDEX	CLOSE	P.CLOSE	% CHANGE
DOW	25502.3	25848.9	-1.34%
NASDAQ	7642.67	7688.53	-0.60%
FTSE	7207.59	7228.28	-0.29%
NIKKEI	20906.5	21450.8	-2.54%
HANGSENG	28651	29012.3	-1.25%

Top Nifty50 Gainers Weekly

COMPANY	VALUE	%CHANGE
Hindalco Indus.	209.10	+ 5.05
Indiabulls Housing F	727.00	+ 3.85
Dr. Reddy's Labs	2,751.30	+ 3.48
Infosys	743.10	+ 3.42
YES Bank Ltd.	252.60	+ 3.08

Top Nifty50 Losers Weekly

COMPANY	VALUE	CHANGE
NTPC	134.65	-14.81
Maruti Suzuki India	6,552.70	-7.50
Eicher Motors	21,446.85	-5.15
Coal India	231.95	-5.07
Hero MotoCorp	2,603.30	-4.84

NIFTY



STRATEGIES:- Nifty was not able to cross 52 week high mart this week and took a pause with minor correction in the last trading session of the week, Nifty is stiff trading in a bull run and buying interest may again resume on the lower levels. Technically on the daily charts we see minor support on the downside for nifty 50 index lies at 11080- 11180 levels, whereas minor resistance on the upside is capped around 11750- 11800 levels. Currently nifty 50 index is trading above 200 days exponential moving average and suggests long term trend is bullish. EquityPandit's analyst predicts range for the week is seen from 12000-12100 on upside and 10700- 10800 on downside.

BANK NIFTY



STRATEGIES:- We have seen mammoth rally in bank nifty in last few weeks which led bank nifty to touch psychological levels of 30000, as we predicted last week if bank nifty sustains above 29600 we may see rally till 30200 and bank nifty touched the levels of 30008.10, Technically on the daily charts we see minor support on the downside for index lies at 29350- 29400 levels, whereas minor resistance on the upside is capped around 30200- 30250 levels, Currently Nifty bank index is trading above 200 days exponential moving average and suggests long term trend is bullish. EquityPandit's analyst predicts range for the week is seen from 30500-30600 on upside and 28800- 28700 on downside.

INDICES	S2	S1	PIVOTS	R1	R2
NIFTY	11349	10403	11488	11541	11627
BANK NIFTY	29201	29391	29699	29890	30200

25 MAR 2019

EQUITY CASH & FUTURE

STOCK RECOMMENDATIONS [FUTURE]

1. UBL



UBL is looking bearish on charts we advise you to sell below 1360 with a stop loss of 1390 for the target of 1330-1300.

2. INDIGO



INDIGO is looking bullish on charts. We advice you to buy ABOVE 1440 with a stop loss of 1410 for the target of 1460-1490

BTST CASH BUYING SCRIPT

SCRIPT	LEVEL	TGT	SL
BALRAMCHIN	132	134.50-140	129

BTST FUTURES BUYING SCRIPT

SCRIPT	LEVEL	TGT	SL
CEAT	1107	1090-1060	1125.10

25 MAR 2019

PERFORMANCE UPDATES

Date	Cash/ Futures/ option	Contract	Strategy	Entry Level	Target	Stop Loss	Remark
22-3-2019	OBEROIRLTY	CASH	LONG	517	519.40-523	509.70	BOOKED PROF-IT
22-3-2019	INDIGO	FUTURE	LONG	1431	1438-1460	1416	BOOKED PROF-IT
22-3-2019	CANFINHOME	CASH	LONG	331	333-340	326	BOOKED PROF-IT
22-3-2019	INDIGO	CASH	LONG	1445	1452-1460	1430	BOOKED PROF-IT
22-3-2019		CASH	LONG	187.20	190.20-193.20	184.20	BOOKED PROF-IT

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