

29 July 2019



**Capital Builder**  
We Build Your Capital

- Stock Commodities Advisory
- Real Estate
- Equity / Commodity / Currency Broking
- Auto Loans / LAP
- Mutual Funds

## ADDRESS

301-302,SHEKHER CENTRAL ,AB  
ROAD,  
Indore (M.P.) ,452001.

Email - [support@capitalbuilder.in](mailto:support@capitalbuilder.in)  
[info@capitalbuilder.in](mailto:info@capitalbuilder.in)

29 July 2019

## Top stories this week

EVs get a tax boost as GST rate slashed to 5% from 12%  
The government will also reportedly hike the registration charges exponentially for petrol and diesel vehicles, thereby giving a push to electric vehicles.

The good, bad and ugly of low interest rates, according to Howard Marks  
US market hitting fresh record highs largely on expectations of another round of easily by the US Federal Reserve in its next policy meeting on July 30-31.

CBDT gives 2 months extension to I-T Dept to finalise assessment in demonetisation cases

The assessing officers (AOs) of the Income Tax Department had earlier this month petitioned the Central Board of Direct Taxes (CBDT) to extend the deadline, saying it was 'humanly impossible' to finish the task by July as it requires a lot of 'paperwork and manpower'.

RBI Guv says currency manipulation charges sound hegemonic  
Questioning how can some countries call others 'currency manipulators,' he said such labelling should not be a bilateral prerogative as there are multi-lateral institutions like the International Monetary Fund exist to do such policing.

Sebi eases rules for new exchanges to provide incentives under LES  
The move comes after the regulator noted that 'an exchange in early years of its formation or commencement of business may not be able to generate profits or have free reserves from business operations'.

Rupee snaps 4-day losing streak; settles 15 paise up at 68.89 vs USD  
At the interbank foreign exchange market, the local unit opened lower at 69.12, and shuttled between a high of 68.85 and a low of 69.14 during the day. The rupee finally closed at 68.89, up 15 paise over its previous close.

Sebi fixes minimum staggered delivery period of 5 days for commodity futures

At present, there is no uniformity in the length of staggered delivery period for commodity futures contracts across exchanges even for the same commodities, according to the Sebi circular.

The report quoted government data presented in the parliament, which stated that the annual turnover of the private sector in the defence and aerospace sector is around Rs 15,000 crore, while that of the public sector is about Rs 63,208 crore, which is four times that of the private sector.

Crude oil futures fell 0.33 percent to Rs 3,895 per barrel on July 26 after speculators booked profits at existing high levels.

Crude oil for delivery in August was trading lower by Rs 13, or 0.33 percent, at Rs 3,895 per barrel with a business volume of 49,295 lots on Multi Commodity Exchange (MCX).

The Sensex ended 454.22 points lower at 37,882.79 while Nifty ended at 11,284.30, down 134.95 points in the last week.

The Dow Jones Industrial Average rose 0.19% to end the week at 27,192.45 points, while the S&P 500 gained 0.74% to 3,025.86. The Nasdaq Composite added 1.11% to 8,330.21.

## Weekly Indices Change

INDEX	CLOSE	P.CLOSE	CHANGES %
SENSEX	37882.79	38337.01	-1.18%
NIFTY	11284.3	11419.2	-1.18%
MIDCAP	13856.19	14078.34	-1.58%
SMLCAP	13060.34	13310.35	-1.88%
METAL	10077.52	10239.65	-1.58%
OIL&GAS	13526.88	13905.95	-2.73%
AUTO	16185.17	16261.58	-0.47%
TECK	7616.63	7591.59	0.33%
BANKEX	33118.73	33464.04	-1.03%
IT	15442.39	15455.03	-0.08%
FMCG	11115.88	11087.43	0.26%
HC	12959.25	12772.44	1.46%
PSU	7129.13	7333.21	-2.78%

INDEX	CLOSE	P.CLOSE	% CHANGE
DOW	27192.4	27154.2	0.14%
NASDAQ	8,330.21	8,146.49	2.26%
FTSE	7549.06	7508.7	0.54%
NIKKEI	21516.5	21388	0.60%
HANGSENG	28060	28530	-1.65%

## Top Nifty50 Gainers Weekly

COMPANY	VALUE	%CHANGE
YES Bank Ltd.	96.05	+ 15.38
Zee Entertainment En	403.90	+ 14.44
Asian Paints Ltd.	1,526.45	+ 11.49
Sun Pharma.	439.95	+ 4.41
Bharti Infratel Ltd.	270.20	+ 4.12

## Top Nifty50 Losers Weekly

COMPANY	VALUE	CHANGE
UPL	601.55	-6.51
HDFC	2,165.75	-5.98
Adani Ports & Speci	381.65	-5.88
Hind. Petrol	275.35	-5.78
Coal India	210.65	-5.07

### NIFTY



**STRATEGIES:-** If nifty 50 index breaches minor support on the downside and closes below it we may see fresh break down and index can drag index towards major support on lower side around 11100 and if breaches minor resistance on the upside and closes above it we may see fresh breakout and index can head towards higher levels around 11500. Currently nifty 50 index is trading Below 200 days exponential moving average and suggests long term trend is bearish. range for the week is seen from 11500 on upside and 11000 on downside.

### BANK NIFTY



**STRATEGIES:-** Technically on the daily charts we see minor support on the downside for NIFTY BANK index lies at 29000 levels, whereas minor resistance on the upside is capped around 29600-29800 levels. If NIFTY BANK index breaches minor support on the downside and closes below it we may see fresh break down and index can drag index towards major support on lower side around 29100 and if breaches minor resistance on the upside and closes above it we may see fresh breakout and index can head towards higher levels around 30000. Currently NIFTY BANK index is trading below 200 days exponential moving average and suggests long term trend is bearish. range for the week is seen from 30000 on upside and 28800 on downside.

INDICES	S2	S1	PIVOTS	R1	R2
NIFTY	11284	11418	11595	11729	11906
BANK NIFTY	29749	31175	30772	31198	31796

29 July 2019

## EQUITY CASH & FUTURE

### STOCK RECOMMENDATIONS [FUTURE]

1. DRREDDY
2. SUNTV



DRREDDY is looking BULLISH on charts we advise you to BUY ABOVE 2720 with a stop loss 2640 for the target of 2790-2880.



SUNTV is looking BULLISH on charts. We advice you to BUY ABOVE 500 with a stop loss of 475 for the target of 530-560.

### BTST CASH BUYING SCRIPT

SCRIPT	LEVEL	TGT	SL
OBEROIRLTY	550	600-650	499

### BTST FUTURES BUYING SCRIPT

SCRIPT	LEVEL	TGT	SL
SPARC	165	180	149

29 July 2019

## PERFORMANCE UPDATES

Date	Cash/ Futures/ option	Contract	Strategy	Entry Level	Target	Stop Loss	Remark
26-7-2019	VIPIND	LONG	SHORT	365	363.20-361	369.30	BOOKED PROF-IT
26-7-2019	ICICIPRULI	CASH	LONG	403	404.35-407	397.90	BOOKED PROF-IT
26-7-2019	KOTAKBANK	FUTURE	LONG	42	45-49-54	35	BOOKED PROF-IT
26-7-2019	UPL	FUTURE	SHORT	600	596.50-593	608	BOOKED PROF-IT
26-7-2019			LONG	147	147.70-148.70	144.50	BOOKED PROF-IT

## DISCLAIMER

**www.capitalbuilder.in** does not take any compensation of any kind whatsoever from any company that they mention on this website. All data and reports at **www.capitalbuilder.in** are only information services for investors and are not individualized recommendations to buy or sell securities, nor offers to buy or sell securities. The publishers of reports, reviews and analysis under **www.capitalbuilder.in** are not acting in any way to influence the purchase or sale of securities. The information provided is obtained from sources deemed reliable but is not guaranteed as to accuracy or completeness or as to the results obtained by individuals using such information. It is possible at this or some subsequent date, the publishers of reports, reviews and analysis at **www.capitalbuilder.in** may own, buy or sell securities presented. Each user shall be responsible for the risks of their own investment activities and, in no event, shall **www.capitalbuilder.in**, its publishers, employees, owners or investors, be liable for any losses or damages, monetary or otherwise, that result from actions taken after reading the contents of reports, reviews and analysis published on **www.capitalbuilder.in**. The publishers recommend that anyone trading securities should do so with caution and consult with a broker and financial advisor before.

- Capital Builder Financial Services comply with SEBI INVESTMENT ADVISOR GUIDELINES 2013, So please co-operate in providing KYC & Risk Profiling to our employees.
- Dear clients, Capital Builder Financial Services does not claim/give any assured/ guaranteed return, don't trade on personal calls, trade only in Company Research calls. Please beware of fraud calls/sms & misguided advise rumors like JACKPOT, HOT TIPS, SURESHOT kind of messages.
- Capital Builder Financial Services do not ask any client or any person to deposit money in any Employee Or any person's personal bank account details, so never deposit money in any Employee personal account.