

24 JUNE 2019



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Top stories this week

Oil climbs on Iran tensions, stocks edge back from seven-week highs

Oil futures rallied on fears of disruption to flows in the Middle East, which provides more than a fifth of the world's oil output.

OPEC set to extend production-cut deal despite disagreement among allies

A slowdown in the petrochemicals industry in Europe, warmer-than-average weather in the northern hemisphere and weak US gasoline and diesel demand could lead to lower demand for crude oil, according to the IEA.

Right time to expand GST coverage to all sectors; converge tax slabs: India Inc

The council also decided to allow the use of Aadhaar by businesses to register with GST-Network.

Dovish Fed & ECB - Implications for Emerging Markets currencies

The dovish monetary policy from the Fed and ECB has turned positive in the last rate cut cycle and is expected to have a positive impact on India as well. We can see good inflows from the Foreign Portfolio Investors.

Niti Aayog asks 2-, 3-wheeler makers to present EV conversion plan in 2 weeks

At a meeting of the manufacturers and start-up electric vehicle (EV) makers called by Niti Aayog on June 21, the industry was cautioned that if they do not take steps to address pollution issues, courts will step in.

Gold prices were trading higher by Rs 186 at Rs 34,212 per 10 gram in evening trade on June 21, continuing the bullish momentum with prices near a six-year high.

Gold prices touched an intraday high of Rs 34,468 and intraday low of Rs 33,900. For the August series, the precious metal touched a low of Rs 31,390 and a high of Rs 34,468.

The GST Council on June 21 extended the deadline to file annual returns by a month to August 30.

Revenue Secretary Ajay Bhushan Pandey said the one-form new GST return filing system will be applicable from January 1, 2020.

The Dow Jones Industrial Average dipped 0.13 percent to end at 26,719.13 points, while the S&P 500 lost 0.13 percent to 2,950.46. The Nasdaq Composite dropped 0.24 percent to 8,031.71.

The final tally on D-Street – the S&P BSE Sensex fell by 1.03 percent or 407 points to 39,194 while Nifty50 closed 107 points below at 11,724.

Weekly Indices Change

INDEX	CLOSE	P.CLOSE	CHANGES %
SENSEX	39194.49	39452.07	-0.65%
NIFTY	11724.1	11823.3	-0.84%
MIDCAP	14624.59	14720.99	-0.65%
SMLCAP	14084.24	14365.93	-1.96%
METAL	10910.6	10956.44	-0.42%
OIL&GAS	14854.77	15047.12	-1.28%
AUTO	17748.36	18113.9	-2.02%
TECK	7795.51	7807.91	-0.16%
BANKEKX	34458.91	34352.25	0.31%
IT	15923.73	15907.67	0.10%
FMCG	11309.78	11516.21	-1.79%
HC	12687.91	12899.08	-1.64%
PSU	7663.58	7630.06	0.44%

INDEX	CLOSE	P.CLOSE	% CHANGE
DOW	26719.1	26089.6	2.41%
NASDAQ	8,031.71	7,796.66	3.01%
FTSE	7407.5	7345.78	0.84%
NIKKEI	21247.5	21146.5	0.48%
HANGSENG	28508	27352	4.23%

Top Nifty50 Gainers Weekly

COMPANY	VALUE	%CHANGE
ICICI Bank	430.80	+ 3.12
Power Grid Corpo	199.90	+ 2.72
Zee Entertainment En	345.65	+ 2.72
UltraTech Cement	4,595.15	+ 2.07
Bajaj Finserv Ltd.	8,392.45	+ 1.91

Top Nifty50 Losers Weekly

COMPANY	VALUE	CHANGE
UPL	890.10	-11.52
Indiabulls Housing F	612.00	-8.96
Adani Ports & Speci	402.00	-5.72
Maruti Suzuki India	6,417.25	-4.89
Hind. Petrol	291.90	-4.75

NIFTY



STRATEGIES:- Technically on the daily charts we see minor support on the downside for nifty 50 index lies at 11600 levels, whereas minor resistance on the upside is capped around 11950– 12000 levels. If nifty 50 index breaches minor support on the downside and closes below it we may see fresh break down and index can drag index towards major support on lower side around 11400 and if breaches minor resistance on the upside and closes above it we may see fresh breakout and index can head towards higher levels around 12100
Currently nifty 50 index is trading above 200 days exponential moving average and suggests long term trend is bullish.

BANK NIFTY



STRATEGIES:- Technically on the daily charts we see minor support on the downside for Nifty Bank Index lies at 30250 levels, whereas minor resistance on the upside is capped around 31240 levels. If Nifty Bank breaches minor support on the downside and closes below it we may see fresh break down and index can drag index towards major support on lower side around 29450 and if breaches minor resistance on the upside and closes above it we may see fresh breakout and index can head towards higher levels around 31800
Currently Nifty Bank is trading above 200 days exponential moving average and suggests long term trend is bullish.

INDICES	S2	S1	PIVOTS	R1	R2
NIFTY	11671	11747	11873	11949	12076
BANK NIFTY	29950	30282	30841	31172	31731

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EQUITY CASH & FUTURE

STOCK RECOMMENDATIONS [FUTURE]

1. RBLBANK

2. SBIN



RBLBANK is looking BULLISH on charts we advise you to BUY ABOVE 616 with a stop loss 598 for the target of 635-660.



SBIN is looking BULLISH on charts. We advice you to BUY ABOVE 350 with a stop loss of 335 for the target of 365-380.

BTST CASH BUYING SCRIPT

SCRIPT	LEVEL	TGT	SL
OBEROIRLTY	560	580-600	540

BTST FUTURES BUYING SCRIPT

SCRIPT	LEVEL	TGT	SL
NTPC	135.30	140	133

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PERFORMANCE UPDATES

Date	Cash/ Futures/ option	Contract	Strategy	Entry Level	Target	Stop Loss	Remark
21-6-2019	SBIN	CASH	LONG	346.25	348-350	342.50	BOOKED PROF-IT
21-6-2019	OBEROIRLTY	CASH	LONG	452.50	455.50-459	444.80	BOOKED PROF-IT
21-6-2019	ICICIBANK	FUTURE	LONG	430.50	434.50-439	426.50	BOOKED PROF-IT
21-6-2019	PETRONET240CE	OPTION	LONG	2.60	3.80-4.35	1.50	BOOKED PROF-IT
21-6-2019	UPL900CE	OPTION	LONG	25	30.50-33	20	BOOKED PROF-IT

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