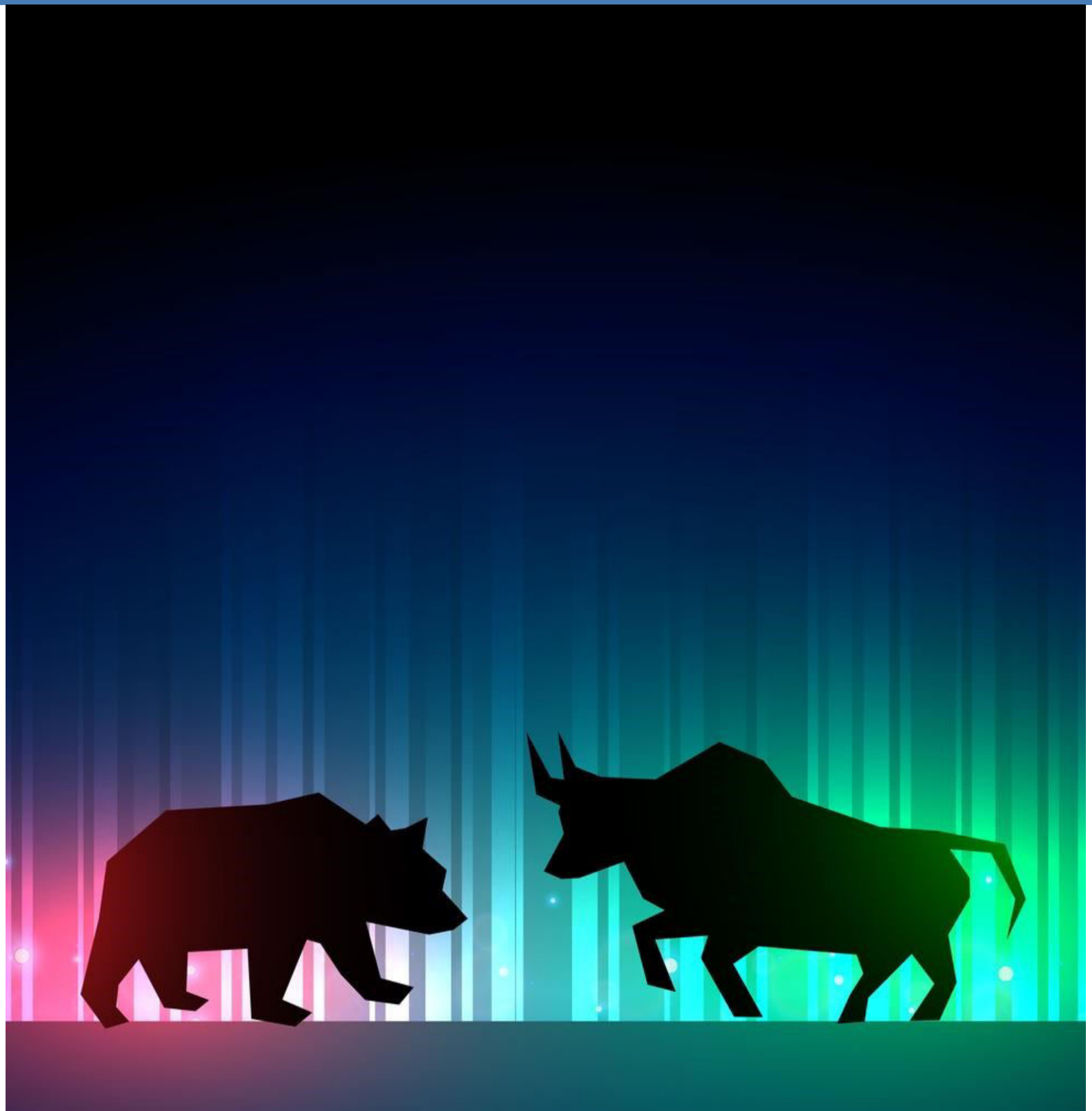


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## Top stories this week

**Trade tensions, Brexit pose risk to US economy: Federal Reserve**  
The report cited tariffs as a key risk to rising inflation but falling oil prices and a strong dollar could dampen inflation.

**Oil hits 2019 highs on US-China trade hopes, but US output weighs**  
Surging US crude oil production, is partly offsetting OPEC's cuts.

**PM Modi sees India as \$10-trillion economy with countless startups**  
Speaking at the Global Business Summit here, PM Modi said his government inherited an economy in complete policy paralysis, plagued by runaway inflation and rising current account deficit.

**A standard product for different insurance categories is need of the hour**  
Simple and standard products across different insurance segments is necessary.

**RBI bundles NBFCs into 1 type, offering operational flexibility**  
The central bank also decided that exposures to all NBFCs, excluding core investment companies, will be risk weighted as per credit ratings.

**FPIs pour Rs 6,311 cr into domestic capital markets, highest in February so far**

According to the latest data from the BSE, foreign portfolio investors (FPIs) bought securities worth Rs 10,437.99 crore and sold securities amounting to Rs 4,126.98 crore, translating into a net inflows of Rs 6,311 crore.

**5G holds potential to catalyse higher overall economic growth: TRAI**  
In a white paper on 'Enabling 5G in India', the telecom regulator said while 5G will bring new capabilities to fore in areas such as telesurgery and autonomous vehicles, harnessing its full potential would require substantial amount of investment for roll-out of services.

**Arun Jaitley defends govt raising issues with RBI, says country more important than institutions**

Speaking at the Global Business Summit here, he said the announcements made in three to four months ahead of elections or after the elections are "aberrations" and focus must be in long term direction of policies.

**India, US expected to soon finalise a trade package to boost bilateral commerce**

India is pressing for exemption from high duty imposed by the US on certain steel and aluminium products, resumption of export benefits to some domestic goods under their Generalised System of Preferences (GSP) as well as greater market access for its products from sectors like agriculture, automobile, auto components and engineering.

The Dow Jones Industrial Average rose 181.18 points, or 0.7 percent, to 26,031.81, the S&P 500 gained 17.79 points, or 0.64 percent, to 2,792.67 and the Nasdaq Composite added 67.84 points, or 0.91 percent, to 7,527.55.

The Sensex was down 26.87 points at 35871.48, while Nifty was up 1.80 points at 10791.70. About 1602 shares have advanced, 906 shares declined, and 148 shares are unchanged.

## Weekly Indices Change

INDEX	CLOSE	P.CLOSE	CHANGES %
SENSEX	35871.48	35808.95	0.17%
NIFTY	10791.7	10724.4	0.63%
MIDCAP	14169.74	13940.54	1.64%
SMLCAP	13517.71	13252.81	2.00%
METAL	10669.97	10014.34	6.55%
OIL&GAS	13634.56	13073.34	4.29%
AUTO	18608.14	18262.97	1.89%
TECK	7528.64	7601.07	-0.95%
BANKEK	30091.92	29972.02	0.40%
IT	15110.63	15378.44	-1.74%
FMCG	11344.28	11358.81	-0.13%
HC	13585.8	13432.98	1.14%
PSU	6670.25	6437.14	3.62%

INDEX	CLOSE	P.CLOSE	% CHANGE
DOW	26031.8	25883.2	0.57%
NASDAQ	7527.55	7472.41	0.74%
FTSE	7178.6	7236.68	-0.80%
NIKKEI	21473	21289.5	0.86%
HANGSENG	28801	28405	1.39%

## Top Nifty50 Gainers Weekly

COMPANY	VALUE	%CHANGE
Vedanta	169.65	+ 15.17
ONGC	148.60	+ 10.07
Indian Oil Corp	137.20	+ 9.37
Tata Motors Ltd.	174.30	+ 7.83
Tata Steel	502.30	+ 7.44

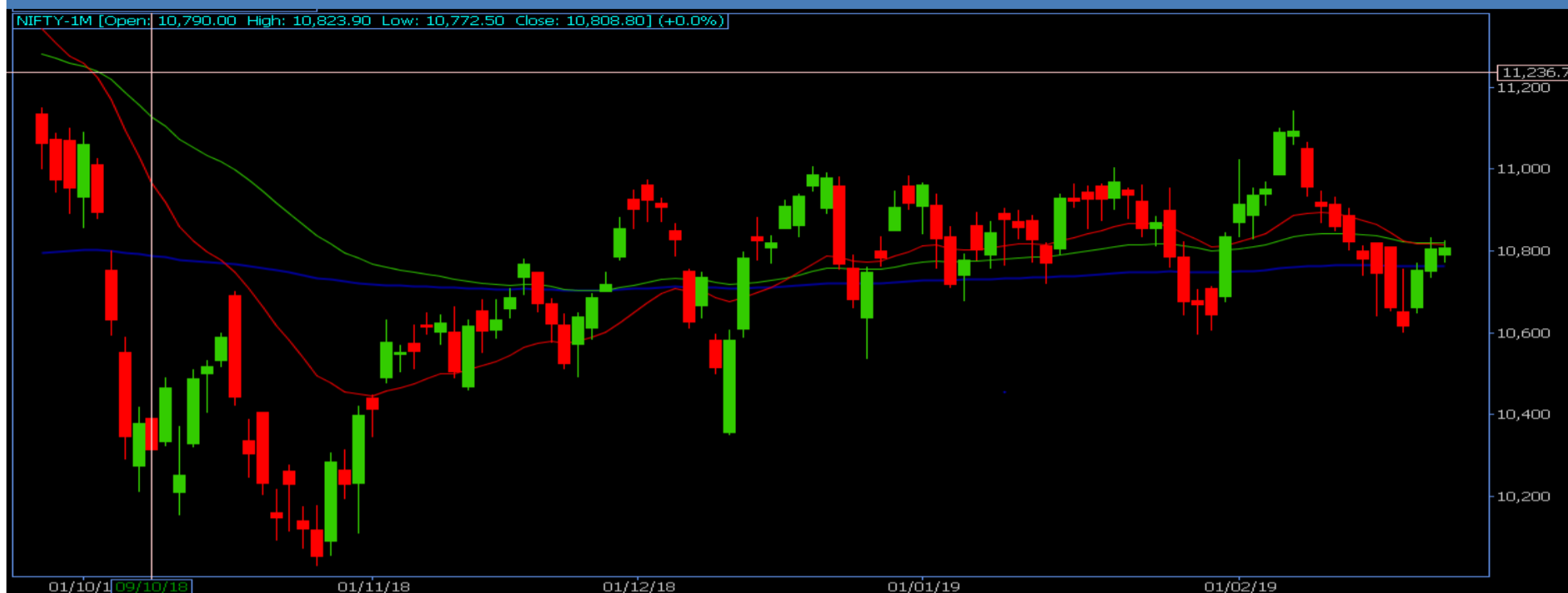
## Top Nifty50 Losers Weekly

COMPANY	VALUE	CHANGE
Tata Consultancy	1,925.65	-5.13
Kotak Mahindra Bank	1,237.90	-3.56
IndusInd Bank	1,462.80	-3.09
Coal India	214.95	-2.27
ITC Ltd.	274.30	-2.07

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## Weekly Indices Recommendation

### NIFTY



STRATEGIES:-

### BANK NIFTY



STRATEGIES:-

INDICES	S2	S1	PIVOTS	R1	R2
NIFTY	10449	10587	10759	10897	11069
BANK NIFTY	26241	26517	26911	27189	27583

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## EQUITY CASH & FUTURE

### STOCK RECOMMENDATIONS [FUTURE]

#### 1. DABUR



DABUR is looking bullish on charts we advise you to buy ABOVE 435 with a stop loss of 425 for the target of 440-450.

#### 2. SBIN



SBIN is looking bullish on charts. We advice you to buy ABOVE 271 with a stop loss of 263 for the target of 274-280

### BTST CASH BUYING SCRIPT

SCRIPT	LEVEL	TGT	SL
INFRATEL	315	316.50-321	312.30

### BTST FUTURES BUYING SCRIPT

SCRIPT	LEVEL	TGT	SL
BATAINDIA	1308	1313-1331	1296

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## PERFORMANCE UPDATES

Date	Cash/ Futures/ option	Contract	Strategy	Entry Level	Target	Stop Loss	Remark
22-2-2019	OBEROIRLTY	CASH	LONG	495	497.50-507	489.90	BOOKED PROF-IT
22-2-2019	SPARC	CASH	LONG	168	217.90-212	165.60	BOOKED PROF-IT
22-2-2019	BPCL	FUTURE	LONG	343.10	344.85-351	338.70	BOOKED PROF-IT
22-2-2019	STRTECH	CASH	LONG	245.70	247-252	242.70	BOOKED PROF-IT
22-2-2019	HINDALCO190CE	OPTION	LONG	6	7-8	5	BOOKED PROF-IT

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