

Top stories this week

- ⇒ US Prez Trump blocks release of Democratic memo on Russia probe, This blog will keep track of key global and local developments impacting business and markets through the day. Important local and global political developments will also find resonance here.
- ⇒ Indian bourses to stop licensing index, stock prices to foreign exchanges, The NSE, BSE and Metropolitan Stock Exchange of India have said they would stop licensing their indexes and securities data to foreign exchanges, asserting that such agreements had led trading to migrate outside of the country.
- ⇒ India's forex reserves surge by \$4.1 billion to a new high of \$421 billion, The total reserves had risen by USD 3 billion to USD 417.89 billion in the previous reporting week.
- ⇒ SBI posts first Q3 loss in 17 years; treasury income falls, bad loans up, SBI reported Rs 23,239 crore divergences for FY19 and slippages jumped to Rs 25,000 crore. In FY19, the bank also plans to raise Rs 20,000 crore from the market
- ⇒ Weak global cues drag Nifty50 lost 305 points (2.8 percent) closed at 10454.95 and Sensex shed over 1,061 points (3 percent) ended at 34005.76 in the week ended February 9.
- ⇒ The week gone by was marked by two major event – a huge sell-off in the stock market and the RBI bi-monthly review of the credit policy. Several lakh crore of investor wealth was wiped out in the stock market collapse, partly attributable to the imposition of long-term capital gains (LTCG) tax on equities and equity-oriented mutual funds and partly to the global stock market selloff.
- ⇒ The demand was mainly driven by jewellery, which grew as GST stabilised, stock markets performed well and GDP growth leading to better economy and consumer sentiment, particularly in the rural areas, as the effect of demonetisation wore off,"

Weekly Indices Change

INDEX	CLOSE	P.CLOSE	CHANGES %
SENSEX	34005.90	35066.75	-3.03%
NIFTY	10454.90	10760.60	-2.84%
MIDCAP	16634.91	16574.70	0.36%
SMLCAP	18172.90	17847.53	1.82%
METAL	15100.57	15011.79	0.59%
OIL&GAS	15541.87	15667.65	-0.80%
AUTO	25044.24	25213.33	-0.67%
TECK	6575.25	6759.87	-2.73%
BANKEX	28882.40	29910.23	-3.44%
IT	12116.95	12494.67	-3.02%
FMCG	10527.24	10684.86	-1.48%
HC	14348.00	14067.6	1.99%
PSU	8715.18	8723.33	-0.09%

World Indices

DOW	24190.90	25520.96	-5.21%
NASDAQ	6874.49	7240.95	-5.06%
FTSE	7092.43	7443.43	-4.72%
NIKKEI	21382.62	23274.53	-8.13%
HANGSENG	29718.60	32601.78	-8.84%

Top Nifty50 Gainers Weekly

COMPANY	VALUE	%CHANGE
Tata Steel	664.05	+ 7.39
Cipla	580.10	+ 7.16
Sun Pharma.	557.45	+ 5.69
Dr. Reddy's Labs	2,116.50	+ 4.15
Bajaj Finance L	1,604.95	+ 2.42

Top Nifty50 Losers Weekly

COMPANY	VALUE	CHANGE
Indian Oil Corp	409.00	-7.32
Tech Mahindra Ltd.	629.05	-6.15
Tata Motors Ltd.	395.80	-6.06
HCL Technologies	993.15	-5.44
Tata Consultancy	3,103.20	-4.38

STOCK RECOMMENDATIONS [FUTURE]

1. JETAIRWAYS

2. TCS



JETAIRWAYS is looking bullish on charts we advise you to buy ABOVE 786 with a stop loss of 745 for the target of 810-840.



ASIANPAINTS is looking bullish on charts. We advice you to buy ABOVE 1130 with a stop loss of 1100 for the target of 1155-1195.

BTST CASH BUYING SCRIPT

SCRIPT	LEVEL	TGT	SL
DWARIKESH	41	44-48	37

BTST FUTURES BUYING SCRIPT

SCRIPT	LEVEL	TGT	SL
AUROPHARMA	590	600-615	575

NIFTY FUTURES



STRATEGIES:-Nifty closed the week on negative note losing around 2.80% .

Resistance for the index lies in the zone of 10650 to 10750 from where the index has opened gap down. If the index manages to close above these levels then the index can move to the levels of 10900 to 11000 from where the index broke down after consolidation.

Broad range for the week is seen from 10000 on downside & 11000 on upside.

BANK NIFTY FUTURES



STRATEGIES:- Nifty Bank closed the week on negative note losing around 3.70%.

Minor resistance for the index lies in the zone of 25700 to 25800. Resistance for the index lies in the zone of 26200 to 26300 from where the index has opened gap down. If the index manages to close above these levels then the index can move to the levels of 26700 to 26900 where trend-line joining earlier highs is lying.

Range for the week is seen from 24400 to 24500 on downside & 26200 to 26300 on upside.

INDICES	S2	S1	PIVOTS	R1	R2
NIFTY	10200	10350	10454.95	10600	10700
BANK NIFTY	25000	25200	25463.65	25600	25800

PERFORMANCE UPDATES

Date	Cash/ Futures/ option	Contract	Strategy	Entry Level	Target	Stop Loss	Remark
09-2-2018	CIPLA	CASH	LONG	609	613-619	603	BOOKED PROF-IT
09-2-2018	GLENMARK	FUTURE	LONG	536	538-542	531	BOOKED PROF-IT
09-2-2018	JETAIRWAYS780CE	OPTION	LONG	36	39-45	30	BOOKED PROF-IT
09-2-2018	IBREALEST	CASH	LONG	221	223-225	218	BOOKED PROF-IT
09-2-2018	ASIANPAINTS1120CE	OPTION	LONG	21	24-28	16	BOOKED PROF-IT

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