

Top stories this week

- ⇒ We might see higher volatility as the RBI Monetary policy is lined up in the upcoming week.
- ⇒ Indian rupee ends marginally weaker against USD on month-end dollar demand, The rupee started the session at 64.19 to the dollar and touched an intraday high and low of 64.12 and 64.24, respectively.
- ⇒ Nitish Kumar's government wins Bihar confidence vote 131-108, Four members in the 243-member house could not vote, reducing the total strength of the house during the trust vote to 239 .
- ⇒ The 20 Indian Institutes of Management (IIMs) in the country joined the league of 'Institutes of National Importance' just as the IITs and AIIMS after the Lok Sabha passed the Indian Institute of Management Bill, 2017.
- ⇒ Draft of new telecom policy by December end : Telecom secretary, The National Telecom Policy, 2012, had taken key steps such as full mobile number portability, liberalisation of spectrum, and allowing delinking of spectrum from licence, among others.
- ⇒ Sebi asks exchanges to keep constant vigil on cyber threats, Sebi chief Ajay Tyagi also asked the exchanges and other institutions to keep a constant vigil on cyber threats globally and take lessons to put in place necessary safeguards
- ⇒ India's anti-China missile can't be trusted in fights, says CAG in 8 damning points
- ⇒ The new regulations of Securities and Exchange Board of India (Sebi) on foreign holdings of rupee-denominated corporate bonds will reduce options for companies to diversify their funding sources, says a report.
- ⇒ The Dow Jones Industrial Average rose 33.76 points, or 0.15 percent, to 21,830.31, the S&P 500 lost 3.32 points, or 0.13 percent, to 2,472.1 and the Nasdaq Composite dropped 7.51 points, or 0.12 percent, to 6,374.68.
- ⇒ The 30-share BSE Sensex also cut losses by more than 200 points, down 73.42 points to close at 32,309.88 due to selling pressure in private banks, pharma and infra stocks., The 50-share NSE Nifty was down 6.05 points at 10,014.50 after hitting an intraday low of 9,944.50.

Weekly Indices Change

INDEX	CLOSE	P.CLOSE	CHANGES %
SENSEX	32309.30	32028	0.88%
NIFTY	10014.50	9915	1.00%
MIDCAP	15329.56	15185	0.95%
SMLCAP	16071.22	15992	0.50%
METAL	12219.78	12187	0.27%
OIL&GAS	14068.48	14054	0.10%
AUTO	24342.80	24373	-0.12%
TECK	5816.43	5849	-0.56%
BANKEX	28021.48	27496	1.91%
IT	10361.04	10322	0.38%
FMCG	10195.16	10102	0.92%
HC	14414.16	14837	-2.85%
PSU	8545.13	8539	0.07%

World Indices

DOW	21,830	21,796	+0.15
NASDAQ	6,374	6,382	-0.12
FTSE	7,452	7,487	-0.47
NIKKEI	19,959	20,079	-0.60
HANGSENG	26,979	27,131	-0.56

Top Nifty50 Gainers Weekly

COMPANY	VALUE	%CHANGE
YES Bank Ltd.	1,577.65	+ 16.75
HDFC	1,640.95	+ 8.80
HDFC Bank	1,703.05	+ 4.43
IndusInd Bank	1,566.65	+ 3.94
Adani Ports & Speci	381.90	+ 3.63

Top Nifty50 Losers Weekly

COMPANY	VALUE	CHANGE
Dr. Reddy's Labs	2,762.55	-10.77
Lupin Ltd.	1,142.90	-6.91
Axis Bank Ltd.	540.80	-4.75
Sun Pharma.	575.95	-4.37
Coal India Ltd.	262.35	-4.12

STOCK RECOMMENDATIONS [FUTURE]

1. INDUSINDBANK



INDUSINDBANK is looking bullish on charts we advise you to buy above 1640 with a stop loss of 1620 for the target of 1655-1680.

2. BPCL



BPCL is looking bullish on charts. We advice you to buy above 482 with a stop loss of 470 for the target of 488-499.

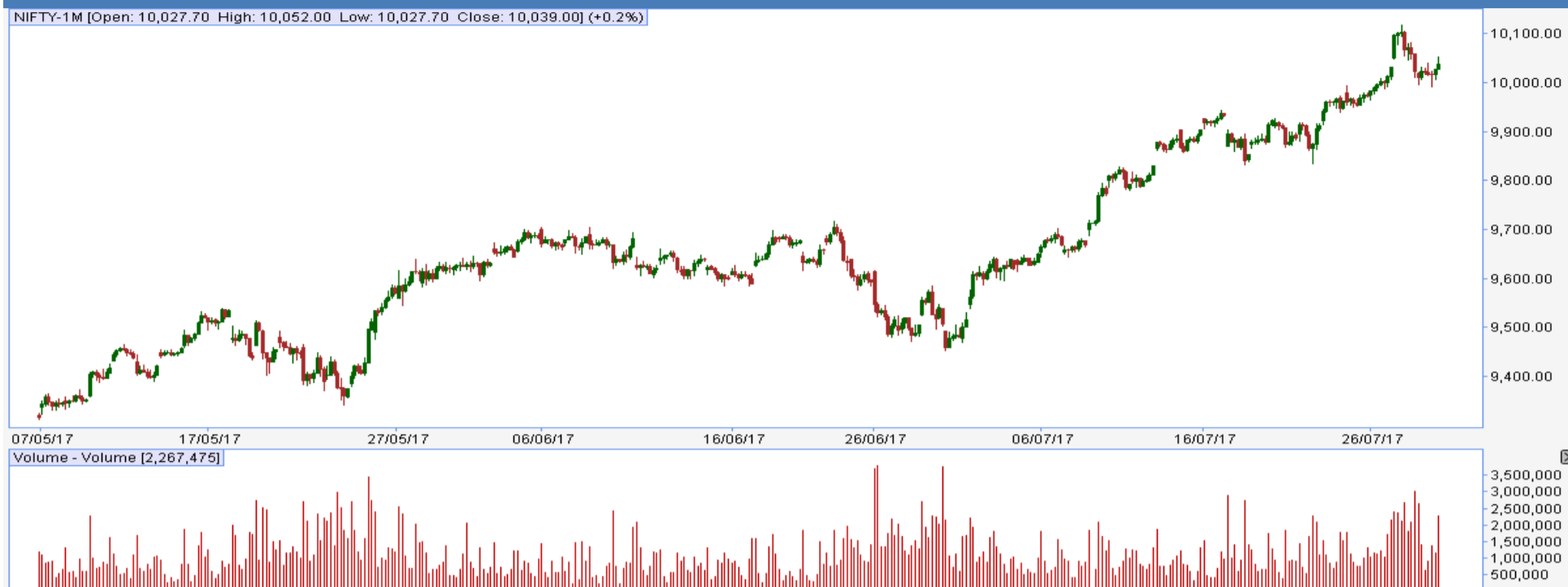
BTST CASH BUYING SCRIPT

SCRIPT	LEVEL	TGT	SL
TATAINVEST	890	910-940	865

BTST FUTURES BUYING SCRIPT

SCRIPT	LEVEL	TGT	SL
BEML	1680	1700-1730	1650

NIFTY FUTURES



STRATEGIES:- Nifty closed the week on positive note gaining around 1.00%. Resistance for the index lies in the zone of 10050 to 10100 where Fibonacci levels and channel resistance for the index is lying. If the index manages to close above these levels then the index can move to the levels of 10400 to 10500. Broad range for the week is seen from 9700 on downside & 10400 on upside.

BANK NIFTY FUTURES



STRATEGIES:- The index is trading at life time highs so virtually no resistance is visible. Resistance for the index lies in the zone of 25000 to 25100. If the index manages to close above these levels then the index can move to the levels of 25300 to 25400 where channel resistance for the index is lying. Range for the week is seen from 24000 to 24100 on downside & 25400 to 25500 on upside.

INDICES	S2	S1	PIVOTS	R1	R2
NIFTY	9833	9914	10042	10117.90	10200
BANK NIFTY	24490	24740	24934	25050	25300

PERFORMANCE UPDATES

Date	Cash/ Futures/ option	Contract	Strategy	Entry Level	Target	Stop Loss	Remark
29-07-2017	HDFC1760CE	OPTION	LONG	45	51-60	37	BOOKED PROFIT
29-07-2017	RELINFRA520CE	OPTION	LONG	25	28-32	19.50	BOOKED PROFIT
29-07-2017	RELCAP	FUTURE	LONG	671	676-686	660	BOOKED PROFIT
29-07-2017	INDIGO	CASH	LONG	1273	1280-1284	1267	BOOKED PROFIT
29-07-2017	SIEMENS	BTSTCASH	LONG	1440	1460	1414	BOOKED PROFIT

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